



**WENDAT PSYCHOGERIATRIC PROGRAM  
MOBILE SOCIAL WORK INTAKE FORM**

**Referred by:  
Organization name and address:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Date of Referral:** \_\_\_\_\_

**Referral Contact:**

**Name:** \_\_\_\_\_

**Phone #:** \_\_\_\_\_

**Fax #** \_\_\_\_\_

**Client Information:**

Client name: \_\_\_\_\_

DOB: \_\_\_\_\_ HC# \_\_\_\_\_

Marital

Address: \_\_\_\_\_  
\_\_\_\_\_

Status \_\_\_\_\_

Gender: Man  Women

I identify as \_\_\_\_\_

Phone: \_\_\_\_\_

Language first spoken \_\_\_\_\_

Language of communication: \_\_\_\_\_

Aboriginal origin: Y  N  U/K

Veteran: Y  N  U/K

Cultural Needs: Y  N  U/K  specify \_\_\_\_\_

Spiritual Needs: Y  N  U/K  specify \_\_\_\_\_

Is this person Capable for:

Personal Care/Treatment: Y  N  U/K

Property: Y  N  U/K

Contact Person

Contact Person

\_\_\_\_\_  
(Name and relationship))

\_\_\_\_\_  
(Name and relationship)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Telephone)

\_\_\_\_\_  
(Telephone)

Alternate Contact Person: \_\_\_\_\_

(Name)

\_\_\_\_\_  
(Telephone)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Relationship)

Is the person aware of this referral?  Y  N  U/K \_\_\_\_\_

Has consent been obtained?  Y  N  U/K \_\_\_\_\_

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History of Hospitalizations: (This refers to total # of **previous** admissions)

**Psychiatric:** Diagnoses: \_\_\_\_\_

Psychiatrist: \_\_\_\_\_ Mental Health Worker: \_\_\_\_\_

**Medical:** # of admissions \_\_\_\_ Date of last admission/assessment: \_\_\_\_\_

Diagnoses: \_\_\_\_\_

Family Physician: \_\_\_\_\_

(Name)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Telephone)

**Medications:** (Prescribed, OTC and Herbal): **Please Attach**

**Allergies:** \_\_\_\_\_

**Falls Risk Assessment completed?**  Y  N **Result:** \_\_\_\_\_

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**REASONS FOR REFERRAL TRIAGE TOOL**

***CRITICAL FACTORS***

**Areas of assessed risk/concern:**

- Harm to self/other       Abuse/neglect
- Repeat E.D. visits       Recent psych admit/diagnosis
- Increased substance use    Complicated grief/loss

**Issues related to accessing services outside their home?**

YES NO

- Transportation  Mobility  Complicated health issues  Caregiving issues

**Is the client living alone?**

YES NO

**Compounding factors – risk of increased frailty?**

YES NO

- Co-morbidity  Impaired mobility  Weakness  Vision loss
- Weight loss  Hearing loss  Cognitive issues  Mood issues
- Substance Abuse  Advanced age 75+  Poverty  Legal issues
- Caregiver stress  Social/Geographical isolation  Behavioural issues  Housing/environmental
- Other \_\_\_\_\_

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***POSSIBLE SUPPORTIVE FACTORS***

**Supports/resources activated:**

YES NO

- Formal care in place
- Informal – family/friends
- Caregiver involvement
- Extended Health coverage
- Social connection
- Environmental/housing
- Other

**Previous involvement or eligibility with a support service:**

YES NO

- Waypoint PG Outreach
- GDH
- Alzheimer Society 1<sup>st</sup> Link
- CCAC SW
- Community Mental Health
- Family Health Team SW
- ABI
- Chaplain/Priest
- Hospice
- Veterans Affairs
- CHC
- Red Cross/ SW
- SASOT
- MST
- Other

**Other services/supports better able to help meet the needs/goals:**

YES NO

- Waypoint PG Outreach
- GDH
- Alzheimer Society 1<sup>st</sup> Link
- CCAC/ SW
- Community Mental Health
- Family Health Team
- ABI
- Chaplain/Priest
- Hospice
- Veterans Affairs
- CHC
- Red Cross /SW
- SASOT
- MST
- Other \_\_\_\_\_

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**Referrer's comments:** As a result of your assessment and interventions to date and in obtaining consent for this referral:

What has the prospective client verbalized as his/her goals for further Social Work involvement?

What other referrals have you made? (Continue on next page if needed)

**WENDAT PSYCHOGERIATRIC PROGRAM  
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Thank you for assisting us in assuring that the service we provide is effective, efficient and appropriate to the needs of our mutual client as well as their formal and informal support system.

**Please forward this completed 4-page Social Work intake form to:**

**Zina Thomson, RPN**

**Program Supervisor**

**Wendat Community Programs**

**44 Dufferin St. Penetanguishene, ON L9M 1H4    FAX: (705) 355-1026**

**WEBSITE : [www.wendatprograms.com](http://www.wendatprograms.com)**

**The Program Supervisor can also be reached by telephone**

**Monday to Friday 9AM - 5PM at (705) 355 - 1022 Ext. 228**

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**For Wendat office use:**

**Pre-Screening Result:**       Priority level determined       Further Screening Needed

**Comments/recommendations:**

**Post-screening Result:**

- Priority High – response required in approx. 2-4 weeks (+ or - depending on SW availability)
- Priority Medium - response likely in approx 1-2 months (+ or - depending on SW availability)
- Priority Low – response when/if HR available (seek other potential resources)
- Consultative/System Navigation
- Not appropriate for this service

**Comments/recommendations:**

Completed By: \_\_\_\_\_ Date: \_\_\_\_\_